

FORM 3
APPLICATION BY A COMPANY FOR AN INVESTMENT ADVISER'S LICENCE
THE CAPITAL MARKETS AND SECURITIES ACT (CAP. 79)
(Section 36)

Application is hereby made for an Investment Adviser's licence under the Act and the following statements are made in respect thereof:

Notes:

- (1) If space is insufficient to provide details, where necessary, please attach annexure(s). Any such annexure should be identified as such and signed by the signatory to this application.
- (2) This application shall be accompanied by the last audited balance sheet and profit and loss account certified as required by Regulation 5 of the Capital Markets and Securities (Licensing) Regulations.

PART 1
INFORMATION ON THE APPLICANT

1. (a) Name of applicant:
- (b) Registered office:

- (c) Place of incorporation:
- (d) Full address and telephone number of the principal place at which the business of the applicant is or is to be carried on:

- (e) Authorised and paid-up capital of the applicant, including the types of shares issued or to be issued:
 Authorised Share Capital
 Paid Up Share Capital
 Types of Shares
- (f) The details of shareholders of the applicant, including the name, address, amount of shares being held and date of acquisition:
 (Separate Annexure)
- (g) Address of place at which applicant's register under section 52 of the Act will be kept

- (h) Set out as an annexure hereto details of each director and secretary showing full name, residential address, date of birth, office held, date of appointment and academic as well as professional qualifications.
- (2) State the nature of the principal business for which the applicant requires an Investment Adviser's licence:
 (Separate Annexure)
3. (a) Indicate areas of proposed business for which the applicant requires an Investment Adviser's licence:
 either: advises others concerning securities;
 or: issues or promulgates analyses or reports concerning securities;
 or: pursuant to a contract or arrangement with a customer, undertakes on behalf of the customer (whether on a discretionary authority granted by the customer or otherwise) the management on behalf of customers of a

portfolio of securities for the purpose of investment.

- (b) For each indicated area of proposed business, state in detail the manner in which business will be conducted and the experience of the application and its management.

(Separate Annexure)

- (c) The type of customers with whom the applicant proposes to do business.

(Separate Annexure)

- (d) Describe in detail the organisational structure and internal control procedures which the applicant has adopted or proposes to adopt in the conduct of its business.

(Separate Annexure)

4. Set out name and address of each person who directly or indirectly exercises or has power to exercise a controlling influence over the management and policies of the applicant other than those shown as directors.

(Separate Annexure)

5. Is any director or secretary of the applicant a director of any other corporation? Using an annexure, answer "Yes" or "No" for each person; if "Yes" give details of:

- (a) names of corporation;
(b) places of incorporation; and
(c) dates of appointment.

(For questions 6 and 7 answer "Yes" or "No" in space provided. If "Yes" attach annexure giving all relevant particulars.)

6. Has the applicant or any director or secretary of the applicant within the past ten years:

Answer

- (a) been licensed or registered in any place under any law which requires licensing or registration in relation to dealing in securities or acting as an investment adviser?
- (b) been licensed, registered or otherwise authorised by law to carry on any trade, business or profession in any place?
- (c) been refused the right or restricted in its or his right to carry on any trade, business or profession for which a specific licence, registration or other authority is required by law in any place?
7. Has any director or secretary of the applicant within the past ten years—
- (a) been a member or partner in a member firm of any securities exchange?
- (b) been suspended from membership of any securities exchange or otherwise disciplined by a securities exchange?
- (c) been refused membership of any securities exchange?
- (d) been known by any name other than the name or names shown in this application?
- (e) been convicted of any offence other than a traffic offence in Tanzania or elsewhere or are there any proceedings now pending which may lead to such a conviction?
- (f) has judgement including findings in relation to fraud, misrepresentation or dishonesty been given against him in any civil proceedings, in Tanzania or elsewhere? (If "Yes", using an annexure, give full details, including whether judgement is unsatisfied.)
- (g) been declared bankrupt or compounded with or made an assignment for the benefit of his creditors, in Tanzania or elsewhere?
- (h) been engaged in the management of any corporation other than those referred to in answer to question 5?

- (i) been refused a fidelity or surety bond in Tanzania or elsewhere?
- (j) been disqualified as a director, or been a director of a company
that has gone into receivership or liquidation, in Tanzania or elsewhere?

8. In relation to each director and secretary of the applicant, set out below details of the officer's employment and business activities, during the previous ten years.

<i>Name of director or Secretary</i>	<i>Name and address of employer (if self-employed, so state)</i>	<i>Nature of business</i>	<i>Description of duties in relation to the employment or activity</i>	<i>Period of employment or activity (give exact date)</i>

9. Set out any additional information (including any formal qualifications or training of the directors or secretary of the applicant and the name of the institution that conducted the relevant course) considered relevant to this application.

(Separate Annexure)

10. Set out below details of two persons (who shall not be related to the applicant, and neither of whom shall have any interest in the success or otherwise of this application) with whom each director and the secretary of the applicant has had regular contact over the past five years and of whom the Authority may enquire regarding the character and reputation of the respective director or secretary.

(Separate Annexure)

<i>Name of character referee</i>	<i>Address of character referee</i>	<i>Occupation of character referee</i>	<i>Name of director or secretary in respect of whom enquiries may be made</i>

PART 2 MISCELLANEOUS

1. We are aware of the provisions of section 39 of the Act relating to false statements made in applications.

2. We declare that all information given in this application and in the attached annexure (if any) is true and correct.

Dated this day of 20.....

ⁱⁱ1 Signature Signature

.....
Name of Director

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(Name of Director/Secretary) ⁱⁱⁱ2